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Counsel to the Debtors and Debtors in Possession

> IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

- - - - - - - - - X In re: Chapter 11 CIRCUIT CITY STORES, INC., : 1Case No. 08-35653 (KRH) <u>et</u> <u>al</u>., Debtors<sup>1</sup>. : Jointly Administered

## CONSENT ORDER REJECTING EQUIPMENT LEASE WITH AT&T CAPITAL SERVICES, INC. AND STERLING COMMERCE, INC.

The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Circuit City Stores, Inc. (3875), Circuit City Stores West Coast, Inc. (0785), InterTAN, Inc. (0875), Ventoux International, Inc. (1838), Circuit City Purchasing Company, LLC (5170), CC Aviation, LLC (0841), CC Distribution Company of Virginia, Inc. (2821), Circuit City Properties, LLC (3353), Kinzer Technology, LLC (2157), Abbott Advertising Agency, Inc. (4659), Patapsco Designs, Inc. (6796), Sky Venture Corp. (0311), Prahs, Inc. (n/a), XSStuff, LLC (9263), Mayland MN, LLC (6116), Courchevel, LLC (n/a), Orbyx Electronics, LLC (3360), and Circuit City Stores PR, LLC (5512). The address for Circuit City Stores West Coast, Inc. is 9250 Sheridan Boulevard, Westminster, Colorado 80031. For all other Debtors, the address is 9950 Mayland Drive, Richmond, Virginia 23233.

THIS MATTER comes before the Court on the Motion of AT&T Capital Services, Inc. ("AT&T Capital") and Sterling Commerce, Inc. ("Sterling", and collectively with AT&T Capital, the "AT&T Entities") for Entry of an Order: (A) Allowing and Compelling the Payment of Administrative Expense Claim to AT&T; and (B) Compelling Assumption or Rejection of Equipment Lease, or in the Alternative, Lifting the Automatic Stay to Permit Termination of the Equipment Lease and Repossession of Equipment (Docket No. 2298) (the "Motion") relating to that Master Lease Agreement, dated August 4, 2008, between the Debtors and the AT&T Entities (the "Master Lease Agreement"), and with the parties having reached an agreement with respect to the Motion,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Master Lease Agreement and related agreements and schedules, if any, shall be deemed rejected as of March 31, 2009 (the "Rejection Date").
- 2. The parties reserve any and all of their respective rights regarding AT&T Entities' claims, if any, for April 2009, including, but not limited to whether such claims, if any, constitute administrative expense claims under Bankruptcy Code sections 365, 503 or 507, and nothing

herein shall affect or prejudice the rights of the AT&T Entities to assert any claims, if any, and the rights of Debtors to object to such claims, if any, on any grounds.

- 3. In no event shall the AT&T Entities have any claim beyond April 28, 2009, including, but not limited to, any administrative expense claims under Bankruptcy Code sections 365, 503 or 507.
- 4. The Bankruptcy Court shall retain exclusive jurisdiction to hear and determine all matters relating to or arising from this Order.

Dated:, 2009				
Richmond, Virginia				
	UNITED	STATES	BANKRUPTCY	JUDGE

WE ASK FOR THIS:

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- and -

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WE ASK FOR THIS:

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-and-

LOWENSTEIN SANDLER PC

\_\_\_/s/ Vincent A. D'Agostino Vincent A. D'Agostino, Esq. Eric H. Horn, Esq. 65 Livingston Avenue Roseland, New Jersey 07068-1791 (973) 597-2500

Counsel for AT&T Capital Services, Inc. and Sterling Commerce, Inc.

## CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Douglas M. Foley
Douglas M. Foley

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